

Ticker: **XOM US EQUITY****Exxon Mobil Corp (New York: XOM, Currency: USD)**

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	corporate.exxonmobil.com
Number of Employees	60,900
Ticker:	XOM US

22777 Springwoods Village Pkwy Parkway Spring, TX 77389 United States
Phone : 1-972-940-6000
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↓ **104.50** -3.04 (-2.83%)

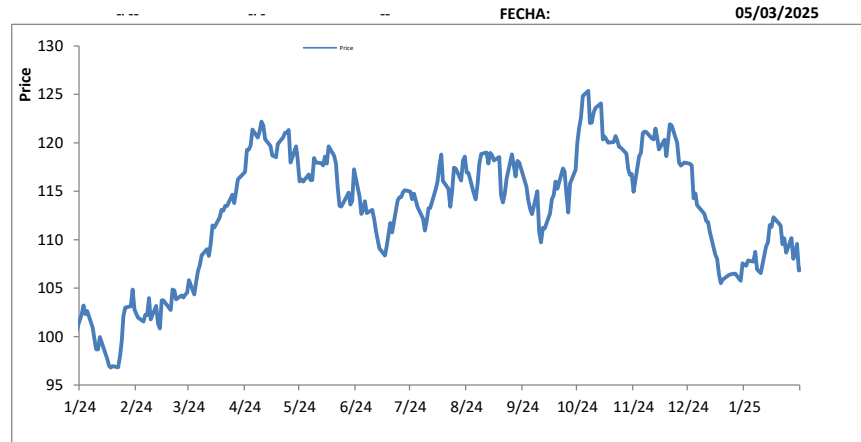
Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubricantes, productos químicos y refinados para los sectores de automoción, transporte por camiones, aviación y transporte marítimo, con la finalidad de reducir emisiones de gases de efecto invernadero. Opera en todo el mundo

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	104.46	Market Cap (MM)	453,266.9
Open	105.84	Shares Out. (MM)	4,339.1
Previous Close	107.54	Float %	99.7%
Change	-0.22	Shares sold short (MM)	42,079,589.0
Change %	-0.20	Dividend Yield %	3.7
Day High/Day Low	106.3 / 103.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	126.3 / 103.7	P / Diluted EPS Before XO	
Volume (MM)	10.14	Beta	0.55
Avg. Vol - 3 mo (MM)	15.86		

Financial Information (Currency: USD, in mm)

Revenue - LTM	339,247.0	Cash & ST Invest.	23,029
EBIT - LTM	39,531.0	Total Assets	453,475.0
EBITDA - LTM	62,973.0	Total Debt	41,710.0
Net Income - LTM	33,680.0	Total Liabilities	182,869.0
Total Enterprise Value	478,914	Total Equity	270,606.0
TEV/ Total Revenue	1.5 x	Cash from Operations - LTM	55,022.0
TEV/ EBITDA	7.8 x	Cash From Investing - LTM	-19,938.0
		Cash from Financing -LTM	-43,465.0

**Company Notes**

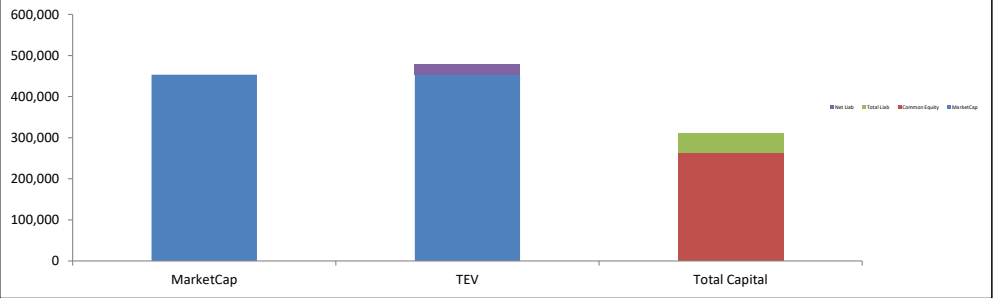
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	2010 Q2
	GAAP Net Income includes, (in millions, pre-tax):
2012 A1	a loss of \$15.000 from Acquisition-Related charges
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$3400 from Sale of Business	2010 Q1
A gain of \$6500 from Restructuring	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600 from Disposal of Assets	a tax benefit of \$200.000
2012 Q4	2009 A1
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions, after-tax):
A gain of \$600.000 from Disposal of Assets	A loss of \$140.000 from interest related to Valdez punitive damages award.
2012 Q2	2009 Q2
GAAP Net Income includes, (in millions, after-tax):	GAAP Net Income includes, (in millions):
a gain of \$6,500.000 from Divestitures	An after-tax loss of \$140.000 from interest related to Valdez
a gain of \$1,000.000 from Other Items	punitive damages award.
2010 A1	2008 A1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, after-tax):
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	a gain of \$1,160.000 from from Special Items
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	2008 Q3
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):
a loss of \$1.000 from Merger/Acquisition Costs	A gain of \$1,450.000 from Special Items
2010 Q3	2008 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income includes, (in millions, after-tax):

Key Board Members

Name	Title	Organization
1 Lawrence W Kellner "Larry"	President/Founder	Emerald Creek Group
2	Board Member	Exxon Mobil Corp
3	Board Member	Row 44 Inc
4	Board Member	Central Houston Inc
5 Jeffrey W Ubben "Jeff"	Founder	Valueact Holdings Lp
6	Chairman Emeritus/Founder	Valueact Capital Management LI
7	Chairman Emeritus/Founder	Valueact Capital Partners Lp
8	Mng Partner/Portfolio Mgr/Co-Fo	Inclusive Capital Partners Lp
9	Board Member	Bayer Ag
#	Board Member	Enviva Llc
#	Board Member	Exxon Mobil Corp
#	Board Member	Enviva Lp
#	Board Member	United Talent Agency
#	Trustee	Duke University
#	Board Member	World Wildlife Fund
#	Trustee	Northwestern University
# Angela F Braly	Board Member	Brookfield Corp
#	Board Member	Exxon Mobil Corp
# Steven A Kandarian	Founder	Eagle Capital Holdings
#	Founder	Orion Capital Partners
#	Chair	Jackson Financial Inc
#	Chairman	Jackson National Life Insuranc
#	Board Member	Exxon Mobil Corp
#	Board Member	Neuberger Berman Group Llc
# Maria S Jelescu Dreyfus	Fund Manager	Ardinall Investment Management
#	Board Member	Exxon Mobil Corp
#	Board Member	Vast Solar Pty Ltd
#	Board Member	Cadiz Inc
#	Board Member	Caisse De Depot Et Placement

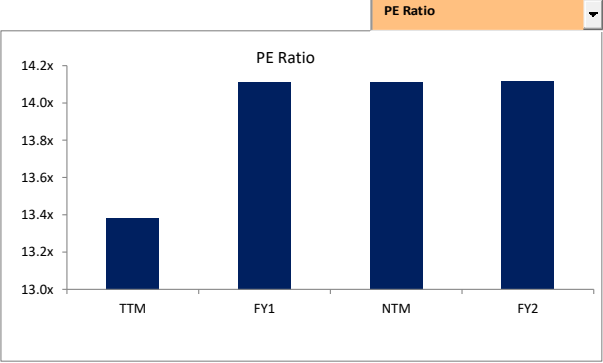
Ticker: XOM US EQUITY											
Period Type: Annuals											
Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados											
Annuals											
FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FY 1FY 2FY 3FY											
Key Financials											
For the Fiscal Period Ending	Actuals							LTM		Estimates	
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	31/12/2024	31/12/2025	31/12/2026	31/12/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	279,332.0	255,583.0	178,574.0	276,692.0	398,675.0	334,697.0	339,247.0	81,058.0	339,247.0	83,911.6	83,911.6
Growth Over Prior Year	17.8%	(8.5%)	(30.1%)	54.9%	44.1%	(16.0%)	1.4%	1.4%	1.0%	1.0%	1.0%
Gross Profit	35,070.0	25,433.0	(17,995.0)	34,647.0	75,148.0	55,131.0	50,454.0	50,454.0	--	--	--
Margin %	12.6%	10.0%	(10.1%)	12.5%	18.8%	16.5%	14.9%	62.2%	--	--	--
EBITDA	39,584.0	31,963.0	16,909.0	45,382.0	89,362.0	66,364.0	62,973.0	62,973.0	17,398.0	17,398.0	17,398.0
Margin %	14.2%	12.5%	9.5%	16.4%	22.4%	19.8%	18.6%	77.7%	5.1%	20.7%	20.7%
EBIT	20,839.0	11,531.0	(30,653.0)	23,233.0	63,546.0	43,747.0	39,531.0	39,531.0	10,808.4	10,808.4	10,808.4
Margin %	7.5%	4.5%	(17.2%)	8.4%	15.9%	13.1%	11.7%	48.8%	3.2%	12.9%	12.9%
Earnings from Cont. Ops.	21,421.0	14,774.0	(23,251.0)	23,598.0	57,577.0	37,354.0	35,063.0	35,063.0	--	--	--
Margin %	7.7%	5.8%	(13.0%)	8.5%	14.4%	11.2%	10.3%	43.3%	--	--	--
Net Income	20,840.0	14,340.0	(22,440.0)	23,040.0	55,740.0	36,010.0	33,680.0	33,680.0	7,484.5	7,484.5	7,484.5
Margin %	7.5%	5.6%	(12.6%)	8.3%	14.0%	10.8%	9.9%	41.6%	2.2%	8.9%	8.9%
Diluted EPS Excl. Extra Items	4.9	3.4	(5.3)	5.4	13.3	8.9	7.8	7.8	1.7	1.7	1.7
Growth Over Prior Year	5.4%	(31.1%)	--	--	146.0%	(33.0%)	(11.8%)	(11.8%)	(16.4%)	(16.4%)	(16.4%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	104.48
Shares Out.	4,339.14
Market Capitalization (USD)	453,332.00
- Cash & Short Term Investments	23,029.00
+ Total Debt	41,710.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,901.00
= Total Enterprise Value (USD)	478,914.00
Book Value of Common Equity	263,705.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,901.00
+ Total Debt	41,710.00
= Total Capital	312,316.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2024	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	1.5x	1.5x	5.7x	5.7x	5.7x
TEV/EBITDA	7.8x	7.8x	6.6x	6.6x	6.6x
TEV/EBIT	12.5x	12.5x	11.0x	11.0x	11.0x
P/Diluted EPS Before Extra	13.7x	13.7x			
P/BV	1.8x	1.8x	1.7x	1.7x	1.7x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	13.4x	14.1x	14.1x	14.1x
TEV / EBITDA	7.8x	6.6x	6.6x	6.6x
Price / CF	8.1x	7.4x	7.4x	7.4x
Price / Book	1.7x	1.7x	1.7x	1.7x
Dividend Yield	3.7x	3.8x	3.8x	3.8x



Ticker: XOM US EQUITY		XOM US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type: Annuals		Consolidated	Yes	Accounting	Mixed		

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

	Sector: Energia			Industry: Petroleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Accounts & Notes Receivable	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Total Receivables	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Inventories	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00	24,435.00	25,120.00	23,524.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	42.00	-	-	-	-	-	-	-	25.00	29.00	158.00
Other Current Assets	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00	1,782.00	1,906.00	1,598.00
Total Current Assets	52,910.00	42,623.00	41,416.00	47,134.00	47,973.00	50,052.00	44,893.00	59,154.00	97,631.00	96,609.00	91,990.00
Net Property, Plant & Equipment	252,668.00	251,605.00	244,224.00	252,630.00	247,101.00	259,651.00	233,631.00	222,634.00	211,143.00	221,789.00	294,318.00
Long-term Investments	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00	7,222.00	6,023.00	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00	53,071.00	51,896.00	67,167.00
Total Assets	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00	2,166.00	5,712.00	4,955.00
Accounts Payable	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00	33,169.00	31,249.00	61,297.00
Curr. Income Taxes Payable	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00	5,214.00	3,189.00	4,055.00
Other Current Liabilities	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00	28,496.00	25,166.00	-
Total Current Liabilities	64,633.00	53,976.00	47,638.00	57,771.00	57,138.00	63,989.00	56,363.00	56,643.00	69,045.00	65,316.00	70,307.00
Long-Term Debt	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00	44,626.00	41,876.00	36,755.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00	52,923.00	56,587.00	75,807.00
Total Liabilities	168,429.00	159,948.00	156,484.00	154,191.00	147,668.00	163,659.00	168,620.00	163,240.00	166,594.00	163,779.00	182,869.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Additional Paid In Capital	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00	15,752.00	17,781.00	46,238.00
Retained Earnings	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00	432,860.00	453,927.00	470,903.00
Treasury Stock	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)	(240,293.00)	(254,917.00)	(238,817.00)
Comprehensive Inc. and Other	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	(13,764.00)	(13,270.00)	(11,989.00)	(14,619.00)
Total Common Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Liabilities And Equity	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
Supplemental Items											
Total Shares Out. on Filing Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Total Shares Out. on Balance Sheet Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	60.58
Tangible Book Value	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00	195,049.00	204,802.00	-
Tangible Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	-
Total Debt	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00	46,792.00	47,588.00	41,710.00
Net Debt	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00	17,152.00	16,049.00	18,681.00
Total Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00	20,434.00	20,528.00	19,444.00
Other Inventory Accounts	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00	4,001.00	4,592.00	4,080.00
Accum. Allowance for Doubtful Accts	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00	168.00	170.00	-
Full Time Employees	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00	62,000.00	61,500.00	60,900.00

Ticker: XOM US EQUITY

Sort Ascend ▼

Currency Selection

Reporting

Change

USD

Period Type: Annuals ▼

Consolidated: Yes ▼

Accounting Standard

Mixed ▼

Exxon Mobil Corp

Sector: Energía

Industry: Petroleo, gas y combustibles

Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	32,520.00	16,150.00	7,840.00	19,710.00	20,840.00	14,340.00	(22,440.00)	23,040.00	55,740.00	36,010.00	33,680.00
Depreciation & Amort., Total	17,297.00	18,048.00	22,308.00	19,893.00	18,745.00	18,998.00	46,009.00	20,607.00	24,040.00	20,641.00	23,442.00
Other Non-Cash Adj	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00	(2,789.00)	2,973.00	(274.00)
Changes in Non-Cash Capital	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00	(194.00)	(4,255.00)	(1,826.00)
Cash from Ops.	45,116.00	30,344.00	22,082.00	30,066.00	36,014.00	29,716.00	14,668.00	48,129.00	76,797.00	55,369.00	55,022.00
Capital Expenditure	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)	(18,407.00)	(21,919.00)	(24,306.00)
Sale of Property, Plant, and Equipment	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00	5,247.00	4,078.00	4,987.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)	(3,090.00)	(2,995.00)	(3,299.00)
Other Investing Activities	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00	1,508.00	1,562.00	2,680.00
Cash from Investing	(26,975.00)	(23,824.00)	(12,403.00)	(15,730.00)	(16,446.00)	(23,084.00)	(18,459.00)	(10,235.00)	(14,742.00)	(19,274.00)	(19,938.00)
Net Short Term Debt Issued/Repaid	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)	(7,852.00)	(1,163.00)	(4,761.00)
Long-Term Debt Issued	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00	637.00	939.00	899.00
Long-Term Debt Repaid	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)	(5.00)	(15.00)	(1,150.00)
Total Debt Issued/Repaid	6,966.00	9,255.00	4,293.00	(1,048.00)	(4,925.00)	8,662.00	20,141.00	(19,654.00)	(7,220.00)	(239.00)	(5,012.00)
Pref. Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Total Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Increase in Capital Stocks	145.00	7.00	6.00	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)	(15,155.00)	(17,748.00)	(19,629.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)	(1,878.00)	(1,264.00)	(2,120.00)
Cash from Financing	(18,169.00)	(7,431.00)	(9,727.00)	(14,816.00)	(19,703.00)	(6,585.00)	5,066.00	(35,456.00)	(39,192.00)	(34,192.00)	(43,465.00)
Net Change in Cash	(28.00)	(911.00)	(48.00)	(480.00)	(135.00)	47.00	1,275.00	2,438.00	22,863.00	1,903.00	(8,381.00)
Supplemental Items											
Cash Interest Paid	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00	1,504.00	1,736.00	-
Cash Taxes Paid	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00	15,364.00	15,473.00	-
Free Cash Flow	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00	58,390.00	33,450.00	30,716.00
Change in Net Working Capital	-	-	-	-	(1,356.00)	-	-	-	-	-	(1,826.00)

Ticker: XOM US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x	1.2x	1.3x	1.5x
	Average	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x	1.6x	1.2x	1.5x
	High	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x	1.9x	1.3x	1.7x
	Low	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x	1.2x	1.0x	1.2x
TEV / LTM EBITDA	Close	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x	5.3x	6.3x	7.8x
	Average	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x	9.6x	5.2x	7.7x
	High	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x	11.5x	6.4x	8.8x
	Low	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x	5.4x	4.7x	6.2x
TEV / LTM EBIT	Close	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x	7.5x	9.6x	12.5x
	Average	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x	18.7x	7.3x	11.6x
	High	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x	22.4x	9.6x	13.2x
	Low	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x	7.5x	6.6x	9.4x
Price / LTM EPS	Close	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x	7.8x	10.5x	13.8x
	Average	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x	17.2x	7.7x	11.9x
	High	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x	21.4x	10.5x	13.8x
	Low	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x	7.8x	7.0x	10.2x
Price / Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	1.8x
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.8x
Price / Tangible Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	--
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.9x
Price / Cash Flow	Close	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x	6.0x	7.3x	8.4x
	Average	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x	8.1x	6.0x	8.3x
	High	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x	10.1x	7.3x	9.2x
	Low	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x	5.6x	5.4x	7.1x
TEV / LTM FCF	Close	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x	7.9x	12.1x	15.1x
	Average	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x	10.8x	7.8x	13.8x
	High	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x	13.5x	12.1x	15.2x
	Low	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x	7.5x	7.1x	11.7x
Dividend Yield	Close	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7	3.2	3.7	3.6
	Average	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1	3.9	3.3	3.3
	High	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4	5.5	3.7	3.8
	Low	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2	3.1	3.0	2.9

Ticker:	KOM US EQUITY
Period Type:	Quarters

KOM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Exxon Mobil Corp												
Sector: Energia		Industry: Petroleo, gas y combustibles		Sub-Industry: Petroleo y gas integrados								
		-1QF	-9QF	-8QF	-7QF	-6QF	-5QF	-4QF	-3QF	-2QF	-1QF	-9QF
Ratios												
For the Fiscal Period Ending												
		30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
Profitability												
Return on Assets		11.0%	14.7%	15.7%	17.0%	14.2%	11.1%	9.7%	8.8%	8.3%	8.1%	8.1%
Return on Capital		17.9%	23.4%	24.3%	27.2%	22.4%	17.6%	14.9%	13.9%	12.7%	12.6%	12.5%
Return on Equity		23.2%	29.9%	30.7%	33.5%	27.5%	21.3%	18.0%	16.2%	14.6%	14.4%	14.4%
Margin Analysis												
Gross Margin		21.3%	21.4%	21.5%	20.0%	15.5%	16.6%	13.7%	15.6%	15.1%	15.6%	13.0%
SG&A Margin		--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin		18.0%	20.6%	22.0%	23.1%	21.9%	20.3%	19.2%	18.4%	18.8%	18.0%	18.8%
EBT Margin		12.5%	14.2%	15.8%	16.3%	16.7%	15.1%	13.1%	12.0%	11.8%	11.7%	11.7%
Earnings from Cont. Ops Margin		18.6%	18.8%	18.0%	16.8%	12.1%	13.2%	10.1%	12.3%	12.1%	12.5%	9.6%
Net Income Margin		16.0%	18.5%	13.7%	13.7%	9.8%	10.2%	9.3%	10.2%	9.8%	9.8%	9.4%
Normalized Net Income Margin		15.8%	17.5%	15.1%	13.9%	9.8%	10.3%	12.2%	10.2%	10.3%	9.8%	9.2%
Free Cash Flow Margin		14.5%	18.4%	12.7%	13.1%	5.0%	12.5%	9.1%	11.9%	4.8%	13.0%	6.7%
Asset Turnover												
Total Asset Turnover		1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x
Fixed Asset Turnover		1.6x	1.6x	1.6x	1.6x	1.6x	1.7x	1.7x	1.6x	1.7x	1.7x	1.7x
Accounts Receivable Turnover		6.7x	10.8x	10.8x	4.7x	8.7x	8.7x	8.4x	8.4x	8.4x	8.7x	8.7x
Inventory Turnover		11.5x	14.7x	15.0x	11.6x	17.7x	17.7x	11.7x	11.7x	11.5x	17.0x	11.5x
Quick Term Liquidity												
Current Ratio		1.7x	1.5x	1.4x	1.5x	1.5x	1.4x	1.5x	1.4x	1.4x	1.5x	1.5x
Quick Ratio		0.8x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Cash from Ops. To Fin. Liab.		0.7x	0.4x	0.4x	0.5x	0.5x	0.5x	0.5x	0.5x	0.4x	0.4x	0.5x
Acc. From Sales/Prod.		38.7x	16.9x	9.1x	9.1x	47.4x	47.1x	46.4x	47.1x	47.4x	46.4x	46.1x
Acc. From Investments/Prod.		36.7x	34.4x	34.4x	36.4x	39.4x	31.4x	30.9x	30.9x	30.4x	30.4x	30.9x
Acc. From Financing/Purc.		--	--	35.7x	--	--	--	33.9x	--	--	--	15.4x
Lower Term Solvency												
Total Debt/Equity		75.4%	73.1%	73.1%	70.1%	70.0%	58.0%	77.4%	59.0%	55.6%	55.4%	55.4%
Total Debt/Total		20.1%	18.0%	18.0%	16.7%	16.7%	14.6%	18.1%	15.7%	15.1%	15.1%	15.4%
LT Debt/Equity		77.3%	77.1%	77.0%	74.0%	74.0%	58.0%	77.4%	59.0%	55.7%	55.7%	55.4%
LT Debt/Total		17.1%	16.1%	17.0%	15.1%	15.1%	13.7%	17.4%	15.1%	14.6%	14.6%	14.6%
Total Liabilities/Total Assets		76.0%	77.8%	76.4%	74.1%	74.0%	75.1%	74.4%	74.4%	75.0%	74.0%	74.8%
EBIT / Interest Exp.		106.76x	94.04x	81.08x	88.31x	90.50x	69.10x	90.50x	44.80x	40.00x	43.19x	36.07x
EBITDA / Interest Exp.		119.20x	127.04x	105.54x	119.07x	127.77x	66.54x	107.74x	66.47x	66.47x	66.47x	66.47x
EBITDA / APPE / Interest Exp.		108.07x	98.71x	77.61x	80.97x	54.87x	66.11x	95.86x	45.60x	38.43x	43.66x	35.77x
Total Debt/EBITDA		0.75x	0.74x	0.74x	0.68x	0.74x	0.74x	0.74x	0.74x	0.74x	0.74x	0.74x
Net Debt/EBITDA		0.47x	0.10x	0.70x	0.10x	0.11x	0.17x	0.74x	0.17x	0.74x	0.74x	0.74x
Adjusted Y. Growth		4.1%	4.4%	6.0%	6.1%	6.0%	4.0%	4.3%	4.6%	4.1%	4.1%	4.1%
Growth Over Nine Year												
Total Revenue		48.7%	48.7%	14.6%	(4.7%)	(77.4%)	(14.8%)	(77.7%)	(14.8%)	11.4%	(0.9%)	(0.8%)
Gross Profit		217.6%	115.8%	79.4%	16.7%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	8.7%	(6.4%)	(6.4%)
EBITDA		104.0%	89.1%	54.6%	71.0%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	18.7%	7.3%	(10.1%)
EBT		154.0%	151.7%	107.5%	107.5%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	11.0%	(5.7%)	(6.1%)
EBT		154.0%	151.7%	107.5%	107.5%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	11.0%	(5.7%)	(6.1%)
Earnings from Cont. Ops		388.4%	388.4%	43.8%	43.8%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	17.4%	(4.4%)	(4.4%)
Net Income		388.4%	388.4%	43.8%	43.8%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	17.4%	(5.7%)	(5.7%)
Normalized Net Income		371.7%	371.7%	43.8%	43.8%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	17.4%	(5.7%)	(5.7%)
Diluted EPS before taxes		387.7%	387.7%	43.8%	43.8%	(44.7%)	(14.8%)	(44.7%)	(14.8%)	17.4%	(5.7%)	(5.7%)
Accounts Receivable		68.4%	43.7%	38.9%	(7.9%)	(75.7%)	(1.4%)	(8.9%)	4.0%	10.9%	(0.7%)	14.9%
Inventory		77.4%	77.4%	30.1%	4.4%	1.9%	1.4%	9.4%	6.4%	1.4%	(7.4%)	4.4%
Net PP&E		(6.7%)	(7.7%)	(7.7%)	(7.7%)	(1.7%)	1.8%	5.0%	5.0%	45.1%	37.7%	37.7%
Total Assets		4.0%	4.0%	8.9%	4.1%	(1.7%)	0.6%	7.0%	7.3%	36.8%	34.1%	30.4%
Tangible Book Value		11.6%	19.7%	20.7%	17.4%	16.9%	11.5%	7.0%	--	21.5%	21.5%	--
Common Equity		11.6%	15.7%	15.7%	17.4%	17.0%	11.5%	7.0%	2.9%	34.8%	34.8%	34.8%
Cash from Ops.		106.9%	107.0%	7.9%	10.5%	(5.3%)	(14.4%)	(10.7%)	17.4%	17.4%	10.1%	(10.4%)
Capital Expenditures		90.7%	71.7%	47.4%	47.4%	30.7%	30.7%	30.7%	30.7%	30.7%	30.7%	30.7%
Invested Free Cash Flow		138.6%	111.9%	(8.7%)	0.5%	(75.0%)	(41.0%)	(77.0%)	(77.0%)	7.5%	3.3%	(77.0%)
Undistributed Free Cash Flow		200.7%	186.7%	(14.1%)	0.5%	(75.0%)	(41.0%)	(77.0%)	(77.0%)	197.0%	197.0%	197.0%
Dividend per Share		1.1%	1.1%	5.4%	5.4%	1.4%	1.4%	4.4%	4.4%	4.4%	4.4%	4.7%
F&B Over Three Years												
Total Revenue		85.7%	53.1%	47.7%	30.6%	10.7%	11.0%	0.7%	(4.9%)	(10.1%)	(8.7%)	(4.7%)
Gross Profit		244.7%	144.7%	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
EBITDA		177.6%	140.0%	141.7%	58.7%	30.7%	11.4%	7.0%	(0.4%)	(18.7%)	(18.7%)	(18.0%)
EBT		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
EBT		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
Earnings from Cont. Ops		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
Net Income		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
Normalized Net Income		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
Diluted EPS before taxes		--	--	--	144.7%	144.7%	(1.7%)	10.1%	(14.7%)	(14.7%)	(14.7%)	(14.7%)
Accounts Receivable		68.4%	43.7%	43.7%	74.7%	17.7%	18.0%	8.3%	(7.1%)	(5.9%)	(1.1%)	7.3%
Inventory		6.5%	16.1%	15.9%	11.5%	17.7%	11.7%	15.7%	7.0%	1.0%	(0.5%)	(0.8%)
Net PP&E		(4.4%)	(14.0%)	(14.0%)	(4.7%)	(1.7%)	(1.7%)	0.7%	10.4%	10.4%	10.4%	10.4%
Total Assets		(0.9%)	1.7%	5.3%	5.7%	3.8%	5.1%	4.4%	5.7%	11.9%	11.7%	10.8%
Tangible Book Value		(0.9%)	1.7%	5.3%	5.7%	3.8%	5.1%	4.4%	5.7%	11.9%	11.7%	10.8%
Common Equity		(0.9%)	1.7%	5.3%	5.7%	3.8%	5.1%	4.4%	5.7%	11.9%	11.7%	10.8%
Cash from Ops.		--	11.6%	109.8%	37.8%	11.4%	14.9%	(10.4%)	(0.4%)	(77.9%)	(15.7%)	(14.7%)
Capital Expenditures		--	71.7%	105.7%	105.7%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Invested Free Cash Flow		--	(77.0%)	461.1%	76.7%	(75.0%)	8.7%	(74.4%)	(6.1%)	(48.7%)	(75.0%)	(75.0%)
Undistributed Free Cash Flow		--	(77.0%)	461.1%	76.7%	(75.0%)	8.7%	(74.4%)	(6.1%)	(48.7%)	(75.0%)	(75.0%)
Dividend per Share		0.6%	0.6%	7.9%	7.9%	7.9%	7.9%	9.9%	9.9%	9.9%	9.9%	4.7%
F&B Over Three Years												
Total Revenue		18.1%	18.0%	15.9%	14.9%	15.8%	34.9%	21.1%	11.8%	10.9%	6.9%	(0.1%)
Gross Profit		57.1%	60.1%	48.4%	60.1%	116.0%	60.1%	(7.9%)	14.0%	27.9%	6.0%	(7.9%)
EBITDA		49.4%	49.4%	41.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%	49.4%
EBT		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
EBT		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
Earnings from Cont. Ops		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
Net Income		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
Normalized Net Income		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
Diluted EPS before taxes		38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%	38.4%
Accounts Receivable		71.0%	18.8%	15.7%	74.0%	74.0%	77.7%	77.7%	17.7%	14.7%	17.0%	10.5%
Inventory		7.8%	11.1%	8.7%	17.7%	7.7%	11.0%	10.0%	8.4%	6.8%	6.	

Ticker: XOM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

	11Q	31Q	21Q	11Q	01Q
WACC					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
	%	%	%	%	%
Equity					
Cost of Equity	8.5%	8.3%	8.3%	7.4%	7.7%
Weight of Equity	89.3%	91.9%	92.2%	92.4%	91.8%
+ Debt					
Cost of Debt	3.3%	3.6%	3.7%	3.2%	3.9%
Weight of Debt	10.7%	8.1%	7.8%	7.6%	8.2%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.9%	7.9%	8.0%	7.0%	7.4%

Capital Structure										
For the Fiscal Period Ending Currency	31/12/2023		31/03/2024		30/06/2024		30/09/2024		31/12/2024	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hot Market Cap										
CT Borrowings	5,712.0	1.3%	8,237.0	1.6%	6,621.0	1.2%	5,632.0	1.0%	4,955.0	1.0%
LT Borrowings	41,876.0	9.4%	32,213.0	6.5%	36,565.0	6.7%	36,918.0	6.6%	36,755.0	7.2%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	444,608.6	100.0%	498,774.3	100.0%	554,664.2	100.0%	557,731.9	100.0%	509,962.2	100.0%

Debt Summary Data									
For the Fiscal Period Ending									
Currency	31/12/2023			31/03/2024			30/06/2024		
	Millions	USD	% of Total	Millions	USD	% of Total	Millions	USD	% of Total
Total Commercial Paper	75.0		0.2%	--		--	--		--
Total Revolving Credit	300.0		0.6%	--		--	--		--
Total Capital Leases	2,042.0		4.3%	--		--	--		--
General/Other Borrowings				100.0%		43,186.0	100.0%		100.0%
Total Principal Due	47,588.0		100.0%	40,440.0		43,186.0	100.0%	42,550.0	100.0%
Total Debt Outstanding	47,588.0			40,440.0		43,186.0		42,550.0	

[illegible]

Credit Ratios					
Net Debt/EBITDA	0.2x	0.3x	0.3x	0.2x	0.3x
Total Debt/EBITDA	0.7x	0.7x	0.7x	0.7x	0.7x
Operating Income/Total Debt	0.2x	0.2x	0.3x	0.3x	0.2x
LYM FCF/Total Debt	0.7x	0.8x	0.8x	0.8x	0.7x
LYM CFF/Total Debt	1.2x	1.3x	1.3x	1.3x	1.3x
FRIT/Interest Expense	30.3x	44.9x	40.1x	53.2x	26.1x
FRIT/Total Interest Expense	30.3x	44.9x	40.1x	53.2x	26.1x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	35.9x	43.7x	38.4x	53.7x	25.2x
EBITDA/Total Interest Expense	58.8x	66.7x	61.4x	83.4x	48.2x

Debt Schedule									
Debt Schedule In Yr 1	32,510.0	74.2%	--	--	--	--	--	--	--
Debt Schedule In Yr 2	5,371.0	12.3%	--	--	--	--	--	--	--
Debt Schedule In Yr 3	3,651.0	8.3%	--	--	--	--	--	--	--
Debt Schedule In Yr 4	1,098.0	2.5%	--	--	--	--	--	--	--
Debt Schedule In Yr 5	1,207.0	2.8%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	9,022.0	20.6%	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	2,305.0	5.3%	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	13,427.0	25.8%	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	43,837.0	100.0%	40,400.0	100.0%	43,200.0	100.0%	42,600.0	100.0%	41,700.0

Capital Lease Schedule									
Capital Leases - Year 1	243.0	7.1%							
Capital Leases - Year 2	237.0	6.9%							
Capital Leases - Year 3	458.0	13.3%							
Capital Leases - Year 4	241.0	7.0%							
Capital Leases - Year 5	—	—							
Capital Leases - Years 2 - 3	695.0	20.3%							
Capital Leases - Years 4 - 5	241.0	7.0%							
Capital Leases - Years 2 - 5	936.0	27.2%							
Capital Leases Beyond Year 5	2,256.0	65.7%							
Total Future Value of Capital Leases	3,435.0	100.0%							
Present Value of ST Capital Leases	100.0								
Present Value of LT Capital Leases	1,942.0								

Operational Leases (Rental Payment Schedule)					
Rental Expense - Year 1	1,807.0	25.9%	--	--	--
Rental Expense - Year 2	1,464.0	21.0%	--	--	--
Rental Expense - Year 3	1,046.0	15.0%	--	--	--
Rental Expense - Year 4	577.0	8.3%	--	--	--
Rental Expense - Year 5	307.0	4.4%	--	--	--
Rental Expense - Years 2 - 3	2,510.0	35.9%	--	--	--
Rental Expense - Years 4 - 5	884.0	12.7%	--	--	--
Rental Expense - Years 2 - 5	3,394.0	48.6%	--	--	--
Rental Expense Beyond Year 5	1,781.0	25.5%	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	6,982.0	100.0%	--	--	--

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
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Interest Rate Data				
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020
	3.50%	3.50%	3.50%	3.50%

Ticker: XOM US EQUITY

XOM US EQUITYAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue by Product											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00	334,697.00	339,247.00
Energy Products	318,747.00	207,293.00	155,386.00	184,576.00	221,334.00	204,983.00	140,896.00	208,906.00	305,977.00	268,383.00	260,856.00
Upstream	38,178.00	28,134.00	25,391.00	28,694.00	32,443.00	27,416.00	23,091.00	28,628.00	45,164.00	25,574.00	37,131.00
Chemical Products	37,162.00	24,053.00	19,830.00	23,857.00	25,517.00	23,143.00	14,549.00	21,797.00	27,619.00	22,265.00	22,896.00
Specialty Products	18.00	8.00	21.00	35.00	38.00	41.00	38.00	17,331.00	19,879.00	18,407.00	18,253.00
#N/A Field Not Applicable	-	-	-	-	-	-	-	30.00	36.00	68.00	111.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00	334,697.00	339,247.00
Non-U.S.	245,375.00	167,304.00	130,481.00	155,048.00	182,369.00	165,932.00	115,875.00	172,456.00	249,450.00	207,323.00	200,734.00
United States	148,712.00	92,184.00	70,126.00	82,079.00	96,925.00	89,610.00	62,661.00	104,236.00	149,225.00	127,374.00	138,602.00
	18.00	8.00	21.00	35.00	38.00	41.00	38.00	30.00	36.00	68.00	111.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: XOM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00	1,282.00	789.00	--
Interest Cost	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	1,084.00	1,132.00	1,586.00	--
Expected Return on Plan Assets	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)	(1,375.00)	(1,220.00)	--
Pension Expense (Income)	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00	1,598.00	1,405.00	--
Other Postretirement Cost											
Service Cost	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00	138.00	78.00	--
Interest Cost	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00	216.00	276.00	--
Expected Return on Plan Assets	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)	(14.00)	(14.00)	--
Other Postretirement Benefits Expense (I	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00	304.00	176.00	--
Pension Funded Status											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	--
Actual Return (Loss) on Plan Assets	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00	(8,552.00)	2,605.00	--
Employer Contribution	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00	4,251.00	615.00	--
Benefits Paid	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)	(4,374.00)	(2,084.00)	--
Projected Benefit Obligation	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00	31,692.00	34,470.00	--
Over(Under) Funded Pension	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)	(3,946.00)	(4,672.00)	--
Accumulated Benefit Obligation	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00	28,414.00	30,802.00	--
Pension Funding Ratio	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47	87.55	86.45	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00	348.00	371.00	--
Actual Return (Loss) on Plan Assets	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00	(66.00)	36.00	--
Employer Contribution	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00	27.00	38.00	--
Benefits Paid	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)	(492.00)	(545.00)	--
Projected Benefit Obligation	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00	5,211.00	5,014.00	--
Over(Under) Funded Post Ret Benefits	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)	(4,863.00)	(4,643.00)	--
Other Post-Retirement Funding Ratio	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06	6.68	7.40	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52	3.94	4.58	--
Discount Rate used on Plan Liabilities	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06	2.51	5.17	--
Rate of Compensation Increase	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70	4.32	4.93	--
Other Postretirement Benefits											
Expected Return on Plan Assets	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60	3.80	4.70	--
Discount Rate used on Plan Liabilities	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80	3.10	5.60	--
Health Care Cost Trend Projected(next y	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00	4.00	4.00	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	--
Asset Category - Equities %	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02	24.91	26.31	--
Asset Category - Debt %	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53	73.66	71.92	--
Asset Category - Real Estate %	0.17	-	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01	1.34	1.44	--
Asset Category - Other %	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07	0.09	0.10	--
Expected Pension Payments											
Year 1	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00	2,105.00	2,253.00	--
Year 2	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00	2,103.00	2,211.00	--
Year 3	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00	2,108.00	2,208.00	--
Year 4	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00	2,118.00	2,251.00	--
Year 5	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00	2,178.00	2,303.00	--
Beyond Year 5	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00	11,408.00	11,760.00	--
Expected Postretirement Benefits											
Year 1	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00	420.00	719.00	--
Year 2	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00	417.00	689.00	--
Year 3	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00	414.00	2,049.00	--
Year 4	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00	409.00	-	--
Year 5	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00	406.00	2.00	--
Beyond Year 5	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00	2,058.00	4.00	--

Ticker:	XOM US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

[illegible]